



# APPLETREE 2<sup>nd</sup> INVESTMENT CONFERENCE

Thursday 7 April, 2016

8:00 Welcome Breakfast

8:30: Kick-off

**Matthew James**, Chief Strategist and Head of Research, CQS  
*End of the Credit Bear Market?*

**David Thompson**, CEO, Sealight Capital  
*A Tactical Approach in Current European Equity Market*

10:00 to 10:30: Tea Break & Networking

**Carl Thome**, Portfolio Manager, Jabre Capital Partners  
*Are Emerging Markets the Main Victim of 2008?*

**Joshua Dadd**, Head of Research, Edesia Asset Management (Louis Dreyfus Group)  
*Complacency breeds failure - Is this how the agricultural market is shaping up?*

12:00: Wine Tasting

## LOCATION

Auditorium FER - Rue de Saint-Jean 98, 1201 Geneva