



# APPLETREE 3<sup>rd</sup> INVESTMENT CONFERENCE

Thursday, October 6th

8:00 Welcome Breakfast

8:30: Kick-off

**Giuseppe Sette**, co-CIO Global Macro Strategies, **Lombard Odier 1798**

*Analysis of the Fed Cycle and Related Investment Opportunities*

**Geraud Charpin**, Portfolio Manager, **BlueBay Asset Management**

*Credit in Negative Rate Policy*

10:00 to 10:30: Tea Break & Networking

**Lucio Soso**, Portfolio Manager, **Bellevue Asset Management**

*Are we in a sustainable equity momentum?*

**David Fyfe**, Head of Market Research & Analysis, **Gunvor Group**

*Oil market review: the slow road to rebalancing*

12:00: Wine Tasting from Domaine du Daley (Lutry)

## LOCATION

Auditorium FER - Rue de Saint-Jean 98, 1201 Geneva