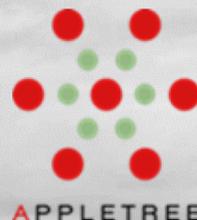


# APPLETREE 7th INVESTMENT CONFERENCE



Wednesday, April 10th



Fédération des Entreprises Romandes  
Rue de Saint-Jean 98 - Geneva



8:00 am

**8:00 :** Welcome Breakfast

**8:30 :** Kick-off

**Erick Muller**, Head of Product & Investment Strategy, **Muzinich & Co**  
*Late cycle investing: from momentum to value trades !*

**Thomas Häfliger**, Partner, **StepStone Group**  
*10Y post global financial crisis : the rise of private credit*

**10:00 :** Tea Break & Networking

**10:30 :** **David Law**, Co-Head of European Real Estate Investing, **Och-Ziff Management Europe Limited**  
*Go niche ! Constructing real estate portfolios that perform across cycles*

**Vincent Levita**, Founder & CEO, **InfraVia Capital Partners**  
*Investing in the infrastructure of tomorrow*

**12:00 :** Wine Tasting - **Domaine des Groubeaux** (Corsier)