



## APPLETREE INVESTMENT CONFERENCE

Wednesday 23<sup>rd</sup> September 2015

8:00 Café & Croissants

8:30: Conference

**Saad Rahim**, Chief Economist, Trafigura  
*The Outlook of Oil, Base Metals and World Growth*

**Randel Freeman**, CIO Fortress Centaurus Fund, Fortress Investment Group  
*The Opportunity for Event Driven Strategies Generated by Macro Events*

10:00 to 10:30: Coffee break & Networking

**Michel Dominice**, Senior Partner and Founder, Dominice & Cie  
*Equity Volatility: Take Advantage of Investors' Myopic Behaviour*

**Thomas Samson**, Portfolio Manager Muzinich Europeyield, Muzinich & Co  
*European Credit Cycle: what shall we expect*

12:00: Aperitif

ATTENDANCE CONFIRMATION  
[events@appletree-am.com](mailto:events@appletree-am.com)  
+41 225 664 300

LOCATION  
Rue de Saint-Jean 98, 1201 Geneva  
Auditorium: Level -1